## Visit Screen Overview

# Selecting the Schedule - before starting the visit

- Call Patient: Gives the option to call the patient's main phone number.

- number. Distance: Shows how far you are from the patient's home. Visit Details: To help prepare you for the visit. o Scheduled Time (includes total hours) o Tasks that need to be completed o Special Instructions from the care plan Cancel Visit Options o Patient is unavailable or refuses OR o Cancel Mark the visit as available for another staff member to take
- Start Visit: Initiates the visit, time-stamping the start time, and capturing the GPS location for EVV.

## ## Starting the Visit

Required Items (in red) must be 100% complete before finishing the visit.

Optional Items (in purple) are not required.

- Tasks: All tasks must be checked off. If any are left incomplete, a reason must be selected. Vitals: If required, document all items or select a reason why not

- performed. Comments: Add notes or comments related to the visit. Patient Notes: Additional information pulled from the patient's referral in Barnestorm Office.
- Instructions: Special care plan instructions and allergy alerts. Verify Visit: Where the patient's signature is capture, with a
- date/time stamp. Finish: Ends the visit, time-stamping the end time, and capturing the GPS location for EVV.

## Rules That Vary by Agency

- Visit Timer: A timer bar appears at the bottom of the visit screen. It shows:
  - How long the visit has been in progress How much time remains 0
  - 0
- When the visit is scheduled to end based on total scheduled time
  Auto Clock Out: If you forget to finish a visit, clocking into a new
  one (1–4 days later) will automatically end the previous visit, while
  capturing location.
  Verify Location: You must be within a one-mile radius of the
- patient's home to start the visit. This ensures location compliance. Auto Adjust Total Time: If your visit runs longer than scheduled, the app may ask if you want the time to match the scheduled duration.

Knowledgebase

http://kb.barnestorm.biz/KnowledgebaseArticle51740.aspx