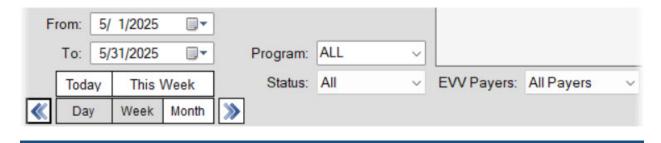
Using the EVV Visits Screen

The EVV Visits screen helps you track scheduled visits in real time as caregivers clock in and out. We recommend daily monitoring.

- □□□ EVV Visits Screen Overview
- □□□ EVV Visits Navigate
- □□□ EVV Status
- □□□ EVV Visits | Understanding Time, Scheduled, Actual & Plus-Minus Columns

Filters and Navigation

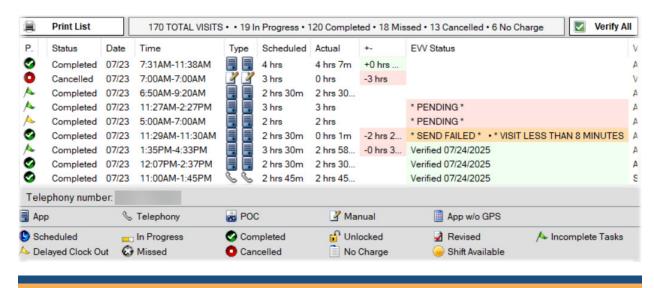
- **From / To Date**: Select a custom range or use quick filters for a Day, Week, or Month view.
- **Program**: Filter by one program at a time.
- Status: Filter by visit status:
 - Pending: Visit needs to be verified.
 - EVV Verified: Sent to aggregator (Sandata).
 - Send Failed: Transmission error occurred and needs resolved.
 - Blank: In-Progress, not started, or not Sandata payer.
- EVV Payers: View all or a selected EVV payer.



Verifying Visits

- Automatic: Visits are sent nightly to Sandata.
 - Weekdays: Pulls visits from the last 30 days.
 - Weekends: Pulls visits from the last 60 days.
- Manual: Double-click a visit to send or resend it.

Editing: Re-verifies and re-sends the updated visit.



EVV Status Descriptions

Status Icon Guide

Visit Completion Type Indicators

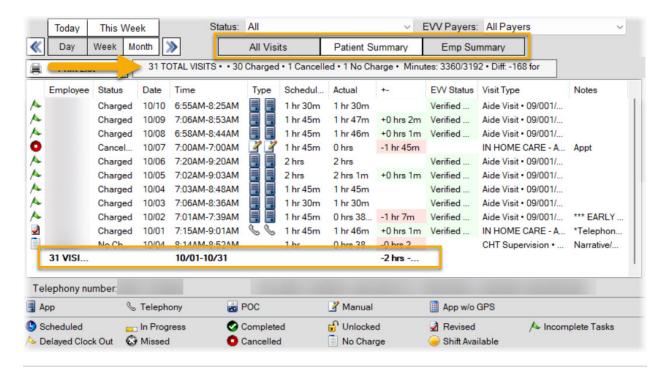
The Type column shows how the visit was started and ended. If clock-in and clock-out were done using different methods, both icons will appear.

Visit Views and Summaries

- All Visits: Default view showing all visits in the date range.
- Patient Summary: Shows all visits for the selected patient.
- Emp Summary: Shows all visits for the selected

employee.

• **Summaries**: Include totals for visits, scheduled hours, and variance.



□□ Need help? <u>Contact Barnestorm Support</u>

Knowledgebase

http://kb.barnestorm.biz/KnowledgebaseArticle51580.aspx