

Using the EVV Visits Screen

The EVV Visits screen helps you track scheduled visits in real time as caregivers clock in and out. We recommend daily monitoring.

- [EVV Visits Screen Overview](#)
- [EVV Visits Navigate](#)
- [EVV Status](#)
- [EVV Visits | Understanding Time, Scheduled, Actual & Plus-Minus Columns](#)

Filters and Navigation

- **From / To Date:** Select a custom range or use quick filters for a Day, Week, or Month view.
- **Program:** Filter by one program at a time.
- **Status:** Filter by visit status:
 - **Pending:** Visit needs to be verified.
 - **EVV Verified:** Sent to aggregator (Sandata).
 - **Send Failed:** Transmission error occurred and needs resolved.
 - **Blank:** In-Progress, not started, or not Sandata payer.
- **EVV Payers:** View all or a selected EVV payer.

The screenshot shows the filter and navigation interface of the EVV Visits screen. It includes date pickers for 'From' (5/ 1/2025) and 'To' (5/31/2025), a 'Program' dropdown set to 'ALL', a 'Status' dropdown set to 'All', and an 'EVV Payers' dropdown set to 'All Payers'. Below these are quick filter buttons for 'Today' and 'This Week', and a row of buttons for 'Day', 'Week', and 'Month' views, flanked by left and right navigation arrows.

Verifying Visits

- **Automatic:** Visits are sent nightly to Sandata.
 - Weekdays: Pulls visits from the last 30 days.
 - Weekends: Pulls visits from the last 60 days.
- **Manual:** Double-click a visit to send or resend it.

EVV - Using the EVV Visits Screen

- **Editing:** Re-verifies and re-sends the updated visit.

Print List		170 TOTAL VISITS • 19 In Progress • 120 Completed • 18 Missed • 13 Cancelled • 6 No Charge							Verify All		
P.	Status	Date	Time	Type	Scheduled	Actual	+-	EVV Status			
	Completed	07/23	7:31AM-11:38AM		4 hrs	4 hrs 7m	+0 hrs ...				
	Cancelled	07/23	7:00AM-7:00AM		3 hrs	0 hrs	-3 hrs				
	Completed	07/23	6:50AM-9:20AM		2 hrs 30m	2 hrs 30...					
	Completed	07/23	11:27AM-2:27PM		3 hrs	3 hrs		* PENDING *			
	Completed	07/23	5:00AM-7:00AM		2 hrs	2 hrs		* PENDING *			
	Completed	07/23	11:29AM-11:30AM		2 hrs 30m	0 hrs 1m	-2 hrs 2...	* SEND FAILED * • * VISIT LESS THAN 8 MINUTES			
	Completed	07/23	1:35PM-4:33PM		3 hrs 30m	2 hrs 58...	-0 hrs 3...	Verified 07/24/2025			
	Completed	07/23	12:07PM-2:37PM		2 hrs 30m	2 hrs 30...		Verified 07/24/2025			
	Completed	07/23	11:00AM-1:45PM		2 hrs 45m	2 hrs 45...		Verified 07/24/2025			
Telephony number: <input type="text"/>											
App		Telephony		POC		Manual		App w/o GPS			
Scheduled		In Progress		Completed		Unlocked		Revised		Incomplete Tasks	
Delayed Clock Out		Missed		Cancelled		No Charge		Shift Available			

EVV Status Descriptions

Status Icon Guide

Visit Completion Type Indicators

The Type column shows how the visit was started and ended. If clock-in and clock-out were done using different methods, both icons will appear.

Visit Views and Summaries

- **All Visits:** Default view showing all visits in the date range.
- **Patient Summary:** Shows all visits for the selected patient.
- **Emp Summary:** Shows all visits for the selected

EVV - Using the EVV Visits Screen

- employee.
- **Summaries:** Include totals for visits, scheduled hours, and variance.

The screenshot displays the EVV Visits Screen interface. At the top, there are filters for 'Today', 'This Week', 'Status: All', and 'EVV Payers: All Payers'. Below these are tabs for 'All Visits', 'Patient Summary', and 'Emp Summary'. A summary bar shows '31 TOTAL VISITS • 30 Charged • 1 Cancelled • 1 No Charge • Minutes: 3360/3192 • Diff: -168 for'. The main table lists individual visits with columns for Employee, Status, Date, Time, Type, Scheduled, Actual, +/-, EVV Status, Visit Type, and Notes. A summary row at the bottom of the table shows '31 VISI...', '10/01-10/31', and '-2 hrs -...'. The bottom of the screen features a 'Telephony number:' field and a legend for various visit statuses and types.

Employee	Status	Date	Time	Type	Schedul...	Actual	+/-	EVV Status	Visit Type	Notes
	Charged	10/10	6:55AM-8:25AM		1 hr 30m	1 hr 30m		Verified ...	Aide Visit • 09/001/...	
	Charged	10/09	7:06AM-8:53AM		1 hr 45m	1 hr 47m	+0 hrs 2m	Verified ...	Aide Visit • 09/001/...	
	Charged	10/08	6:58AM-8:44AM		1 hr 45m	1 hr 46m	+0 hrs 1m	Verified ...	Aide Visit • 09/001/...	
	Cancel...	10/07	7:00AM-7:00AM		1 hr 45m	0 hrs	-1 hr 45m		IN HOME CARE - A...	Appt
	Charged	10/06	7:20AM-9:20AM		2 hrs	2 hrs		Verified ...	Aide Visit • 09/001/...	
	Charged	10/05	7:02AM-9:03AM		2 hrs	2 hrs 1m	+0 hrs 1m	Verified ...	Aide Visit • 09/001/...	
	Charged	10/04	7:03AM-8:48AM		1 hr 45m	1 hr 45m		Verified ...	Aide Visit • 09/001/...	
	Charged	10/03	7:06AM-8:36AM		1 hr 30m	1 hr 30m		Verified ...	Aide Visit • 09/001/...	
	Charged	10/02	7:01AM-7:39AM		1 hr 45m	0 hrs 38...	-1 hr 7m	Verified ...	Aide Visit • 09/001/...	*** EARLY ...
	Charged	10/01	7:15AM-9:01AM		1 hr 45m	1 hr 46m	+0 hrs 1m	Verified ...	IN HOME CARE - A...	*Telephon...
	No Ch...	10/04	8:14AM-8:52AM		1 hr	0 hrs 28...	-0 hrs 2...		CHT Supervision • ...	Narrative/...
31 VISI...		10/01-10/31					-2 hrs -...			

Telephony number: _____

App Telephony POC Manual App w/o GPS

Scheduled In Progress Completed Unlocked Revised Incomplete Tasks

Delayed Clock Out Missed Cancelled No Charge Shift Available

☐ ☐ Need help? [Contact Barnestorm Support](#)

Knowledgebase

<http://kb.barnestorm.biz/KnowledgebaseArticle51580.aspx>