02.34 Match Charges to Active Patients

Location: Reports > Billing > 02.34 Match Charges/Patients

Overview

- Cross-checks charges vs. active patients using flexible options.
- Great as a pre-billing quality check to catch timing/payer/job-code issues.
- Includes tools for EVV validation (Ohio support and general EVV checks).

How to Run

- From/Thru: Date range of charges to review.
- Program(s) / Payer(s): Filter by program/payer; leave blank for all.
- Select one or more options (A–I) below, then click Print.

Options

- A — Charges Outside Admit/DC Dates: Finds charges before admit or after discharge.
- B — Patients With No Chargeable Visits: No billable visits in the

selected date range.

- C — Chargeable Visits < 8 Minutes: Flags sub-8-minute visits that will cause billing issues.
- D — Overlapping Times: Finds overlapping visits.
  - Option: check Assessments instead of visits.
  - Option: skip supervisory visits (enter a partial description to skip).
  - Option: ignore overlaps < 8 minutes.
- E — Patient Charges With Missing Payers: Charges exist but payer not on the patient's Referral.
- F — Patients With < 30 Minutes Charged (CAP/PCS): Finds visits under 30 minutes.
- G — Mismatched JobCode & PayerCode (CAP/PCS): For agencies that match payer code # job code (e.g., payer `001` with job code `001`); run after all visits entered and before creating billing batches.
- H — Match Visits to M0150: Compares visits against M0150 settings.
- I — Mismatched EVV Visits (CAP/PCS, imported entries only): Compares EVV Visit times to Visit Entry; flags mismatches or missing EVV.

Validate Visits vs. Sandata EVV Spreadsheet (Ohio)

Compare Barnestorm visit data to the EVV export to confirm times,

types, and mapping.

1. Download the EVV spreadsheet from Sandata; note the save location.
2. In the report screen, use the File Name browse box to select the spreadsheet.
3. (Optional) Set Auto adjust times if within __ minutes to sync minor differences.
4. (Optional) Check Show Validated EVV Visits to include visits without issues.
5. Click Validate Charge Visits vs EVV to generate results.

Problems Column – What it Means

- OK: No issues found.
- Times changed from …: Barnestorm updated start/end time to match spreadsheet (within your auto-adjust window).
- No matching visit found: No Barnestorm visit matches the EVV record—verify if an entry is missing.
- Client/Employee Name not found: Names must match between the spreadsheet and Barnestorm.
- HCPCS Mismatch: EVV HCPCS differs from Barnestorm's—review payer/job code mapping.

EVV_Visits (General EVV Check)

- Validates visits with EVV HCPCS: `G0156`, `G0299`, `G0300`, `T1001`, `T1002`.
- Enter From/Thru, optional Program(s) and Payer(s) (or leave blank for All), then click Print.
- Review the Problems column and fix items as indicated.

Related:

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Tip: Run 02.34 as part of your weekly/month-end pre-billing checklist to reduce denials and rework.

Knowledgebase
http://kb.barnestorm.biz/KnowledgebaseArticle51030.aspx