Supervision Visits Due - 17.33

This report shows all upcoming supervisory visits due for CAP/PCS patients based on the last supervisory visit date and program settings.

Screen Location

- Patients Histories > Authorizations > **17.33 Supe** Visit Due
- Referrals > Authorizations > 17.33 Supe Visit Due
- Reports > Audit > 17.33 Supe Visit Due

Setup Notes

- Supervisory visits must be entered using an employee with a nursing revenue code.
- Employee must have a nursing Rev Code under Codes • □ Other Basic Codes □ Employees.
- Enter supervisory visits in **Employee Activity**
 Visit • **Entry** as a non-chargeable visit.
- Visit status and job code should include "Supervision".
- Only visits with "55" in the middle of the revenue code will count (e.g., **0550**).

How to Run the Report

- **Thru Date:** Include visits due on or before this date.
- **# of Days:** Number of days between required •
- supervisory visits (e.g., 90). **Programs / Payers / Teams:** Optional filters. Leave blank to include all.
- Sequence: Choose how results should be sorted.
- Add Case Manager to Report: Optional checkbox to

include assigned case manager (from Referrals > Employees).

How to Read the Report

- **Tm:** Team number (Referrals > Primary Team#)
- **Last Vis:** Most recent visit completed (Visit Entry)
- Last Sup: Last supervisory visit by employee with Rev Code 0550
- **Next Sup Due:** Based on the # of Days setting
- Employee: Person who completed the last supervision visit
- Case Manager: Employee listed under Referrals > Employees (if included)

Note: If no qualifying supervision visit is found, the report defaults to 60 days from admit date.

Troubleshooting Tips

- Patient will not appear if the last visit is a supervisory visit.
- Ensure the employee has a Rev Code with "55" in the middle (e.g., 0550).
- Go to: Codes > Other Basic Codes > Employees to verify.
- If changes were made, rerun the report.

□ □ Last updated: 7/23/2025

□□ Need help? <u>Contact Barnestorm Support</u>

Knowledgebase

http://kb.barnestorm.biz/KnowledgebaseArticle50495.aspx