

Pre Claim Review Subsequent Episode Checklist		
<b>Task # 1: Face-to-Face (F2F) Clinical Encounter Notes</b>		
Documentation	Included	N/A
Discharge Summary if Coming From Facility		
Office visit note if Coming From Outpatient		
<b>Task #2: Home Health Agency (HHA) generated records that support the F2F encounter and that have been signed, dated, and incorporated into the certifying physician's medical records (if applicable). *These items only need a physician signature if you want them included as part of the face to face documentation</b>		
Documentation	Included	N/A
F2F Form From the HHA Sent to the Physician (not required)		
Plan of Care (POC) Certification Orders		
*Comprehensive Assessment		
*Physical Therapy Evaluation		
*Occupational Therapy Evaluation		
*Speech Language Pathology Evaluation		
*Visit Note by the HHA Staff		
<b>Task #3: POC Signed and Dated by the Certifying Physician</b>		
Documentation	Included	N/A
Initial POC/Certification		
POC for Current Episode		
<b>Task #4: Signed and Dated Physician's Certification</b>		
Documentation	Included	N/A
Certification		
Documentation	Included	N/A
Comprehensive Assessment		
Initial Physical Therapy Evaluation		
Initial Occupational Therapy Evaluation		
Initial Speech Language Pathology Evaluation		
Current Physical Therapy Assessment		
Current Occupational Therapy Assessment		
Current Speech Language Pathology Assessment		
Nursing Visit Notes		
Physical Therapy Visit Notes		
Occupational Therapy Visit Notes		
Speech Language Pathology Visit Notes		