



HHVBP advance care plan

This feature is used to track one of the three new measurements for the home health value-based purchasing in Barnestorm Office.

This slide show includes:

- How to track patient's advance care plan from Office and Point of Care
- How to update an ACP entry
- Watch a short video to review this slide show

Related article links:

[Home Health Value-Based Purchasing in Barnestorm](#)

[Home Health Value-Based Purchasing FAQs](#)



Patients: Advance Care Plan

Adding an entry from Barnestorm Office

- From the Main Menu in Barnestorm Office click the Patient Histories tab.
- From the sub-category click the HHVBP tab.
- Select the third tab at the top Patients: Advance Care Plan.
- Select the Show Patients Active During the Reporting Period button.

Employees: Flu Shots Patients: Shingles Vaccine Patients: Advance Care Plan HHVBP Report and Knowledgebase link

Show Patients Active During the Reporting Period

Date of ACP Data: 07/07/16 Only Patients With Incomplete ACP Data Program:

****"Documented" in the options below means Documented in the Medical Record; ACP = Advance Care Plan**

Start of Care - Advance Care Plan / Surrogate Decision Maker

Had BOTH an ACP and a Surrogate Decision Maker documented

Had ONLY an ACP (Advance Care Plan) documented

Had ONLY a Surrogate Decision Maker documented

Had NEITHER an ACP nor a Surrogate Decision Maker documented

Has the patient:

Had a discussion with the HHA staff and provided an ACP and Surrogate Decision Maker

Had a discussion with the HHA staff but did not wish to provide an ACP or name a Surrogate Decision Maker

Had a discussion with the HHA staff but were unable to provide an ACP or name a Surrogate Decision Maker

Did not have any discussion with HHA staff related to an ACP or Surrogate Decision Maker

Does the patient now have an Advance Care Plan documented?

Yes No

Does the patient now have a surrogate decision maker?

Yes No

Details for patient with an Advance Care Plan:

Medical treatment preferences

Mental health/behavioral treatment preferences

Cultural/social preferences

Spiritual/religious preferences

Save

141 Patients
139 No ACP data
2 With ACP Data

Chart#	Patient Name	Admitted	ACP Date
160315	APPLESEED, BEN	04/22/16	
160467	APPLESEED, EDDIE	06/18/16	
160435	BRIARPATCH, AERON	06/04/16	
160443	BRIARPATCH, BEN	06/08/16	
160513	BRIARPATCH, KEVIN	06/24/16	
160495	CORNFLAKE, AERON	06/25/16	
160066	CORNFLAKE, CHRIS	01/29/16	
160457	CORNFLAKE, DANAY A	06/14/16	06/15/16
160460	CORNFLAKE, EDDIE	06/12/16	
160492	CORNFLAKE, EDDIE	06/22/16	
160193	CORNFLAKE, JANICE	03/05/16	
160418	CORNFLAKE, JANICE	05/25/16	
160411	CORNFLAKE, LEONARD C	05/23/16	
160423	CORNFLAKE, LEONARD K	05/29/16	
160484	CORNFLAKE, MARY	06/22/16	
160511	CORNFLAKE, ROBERT	06/28/16	
160415	DOGHOUSE, AERON	06/04/16	
999994	DOGHOUSE, BEN	12/03/14	
160450	DOGHOUSE, GABBY	06/14/16	
160189	DOGHOUSE, HERMAN	03/04/16	
999999	DOGHOUSE, IRMA	05/10/16	
999996	DOGHOUSE, JANICE	02/18/14	
999992	DOGHOUSE, JANICE	07/08/15	
160436	DOGHOUSE, LEONARD	06/05/16	
160369	DOGHOUSE, MARY	05/07/16	
999997	DOGHOUSE, PAT	01/02/14	
999993	DOGHOUSE, TEE	06/19/14	
999995	DOGHOUSE, WALTER	03/16/14	
153312	ELEPHANT, DANAY	09/02/15	
160003	ELEPHANT, HERMAN	01/04/16	



Patients: Advance Care Plan

Adding an entry from Barnestorm Office

The list of patient's will include:

- Patients must be age 65+ on the current date of documentation, and the admit date must be 7/1/2016 or after
- Hospice patient's will be excluded
- Patient's with CAP/PCS as primary will be excluded

Employees: Flu Shots | Patients: Shingles Vaccine | Patients: Advance Care Plan | HHVBP Report and Knowledgebase link

Show Patients Active During the Reporting Period

Date of ACP Data: 08/15/16

Only Patients With Incomplete ACP Data Program:

****"Documented" in the options below means Documented in the Medical Record; ACP = Advance Care Plan**

Chart#	Patient Name	Admitted	ACP Date
160263	BRIARPATCH, JANICE	07/18/16	07/18/16
160270	BRIARPATCH, JANICE	07/21/16	07/21/16
160276	BRIARPATCH, MARY	07/27/16	07/27/16
160271	CORNFLAKE, DANAY	07/24/16	07/24/16
160262	DOGHOUSE, JANICE	07/13/16	07/13/16
160290	GREENHOUSE, ROBERT	08/01/16	
160267	HURST, AERON	07/18/16	
160285	HURST, HERMAN	08/01/16	
160289	HURST, PAT	08/01/16	
160260	KRAFT, DANAY	07/13/16	
160251	KRAFT, ROBERT	07/06/16	
160283	LEMON, BEN	07/29/16	
160256	LEMON, JANICE	07/13/16	
160259	MAPLE, DANAY	07/17/16	
160269	MAPLE, FRANNY	07/20/16	
160278	MAPLE, JANICE	07/29/16	
160266	MAPLE, ROBERT	07/16/16	
160277	SUNFLOWER, CHRIS	07/27/16	
160253	SUNFLOWER, JANICE	07/03/16	
160257	SUNFLOWER, MARY	07/12/16	
160252	SUNFLOWER, THOMAS	07/03/16	
160287	TUMBLIN, IRMA	07/30/16	
160261	WATERMAN, JANICE	07/13/16	
160272	WATERMAN, JANICE	07/23/16	
160273	WATERMAN, MARY	07/25/16	
160264	WATERMAN, ROBERT	07/22/16	

Start of Care - Advance Care Plan / Surrogate Decision Maker

Had BOTH an ACP and a Surrogate Decision Maker documented

Had ONLY an ACP (Advance Care Plan) documented

Had ONLY a Surrogate Decision Maker documented

Had NEITHER an ACP nor a Surrogate Decision Maker documented

Has the patient:

Had a discussion with the HHA staff and provided an ACP and Surrogate Decision Maker

Had a discussion with the HHA staff but did not wish to provide an ACP or name a Surrogate Decision Maker

Had a discussion with the HHA staff but were unable to provide an ACP or name a Surrogate Decision Maker

Did not have any discussion with HHA staff related to an ACP or Surrogate Decision Maker

Does the patient now have an Advance Care Plan documented?

Yes No

Does the patient now have a surrogate decision maker?

Yes No

Details for patient with an Advance Care Plan:

Medical treatment preferences

Mental health/behavioral treatment preferences

Cultural/social preferences

Spiritual/religious preferences

Save

26 Patients
21 No ACP data
5 With ACP Data



Patients: Advance Care Plan

Adding an entry from Barnestorm Office

- Select a patient from the list on the right side of the screen.
- At the top, left of the screen, select the date that the Advance Care Plan answers were determined.
- Answer the questions below the date.
- If the third question is answered yes, then the fifth question is required.
- Click on Save at the bottom.

Employees: Flu Shots Patients: Shingles Vaccine Patients: Advance Care Plan HHVBP Report and Knowledgebase link

160260: KRAFT, DANEY Admitted: 07/13/16

Date of ACP Data: Only Patients With Incomplete ACP Data Program:

* "Documented" in the options below means Documented in the Medical Record; ACP = Advance Care Plan

Chart#	Patient Name	Admitted	ACP Date
160263	BRIARPATCH, JANICE	07/18/16	07/18/16
160270	BRIARPATCH, JANICE	07/21/16	07/21/16
160276	BRIARPATCH, MARY	07/27/16	07/27/16
160271	CORNFLAKE, DANEY	07/24/16	07/24/16
160262	DOGHOUSE, JANICE	07/13/16	07/13/16
160290	GREENHOUSE, ROBERT	08/01/16	
160267	HURST, AERON	07/18/16	
160285	HURST, HERMAN	08/01/16	
160289	HURST, PAT	08/01/16	
160260	KRAFT, DANEY	07/13/16	
160251	KRAFT, ROBERT	07/06/16	
160283	LEMON, BEN	07/29/16	
160256	LEMON, JANICE	07/13/16	
160259	MAPLE, DANEY	07/17/16	
160269	MAPLE, FRANNY	07/20/16	
160278	MAPLE, JANICE	07/29/16	
160266	MAPLE, ROBERT	07/16/16	
160277	SUNFLOWER, CHRIS	07/27/16	
160253	SUNFLOWER, JANICE	07/03/16	
160257	SUNFLOWER, MARY	07/12/16	
160252	SUNFLOWER, THOMAS	07/03/16	
160287	TUMBLIN, IRMA	07/30/16	
160261	WATERMAN, JANICE	07/13/16	
160272	WATERMAN, JANICE	07/23/16	
160273	WATERMAN, MARY	07/25/16	
160264	WATERMAN, ROBERT	07/22/16	

Start of Care - Advance Care Plan / Surrogate Decision Maker

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Had ONLY an ACP (Advance Care Plan) documented

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Had NEITHER an ACP nor a Surrogate Decision Maker documented

Has the patient:

Had a discussion with the HHA staff and provided an ACP and Surrogate Decision Maker

Had a discussion with the HHA staff but did not wish to provide an ACP or name a Surrogate Decision Maker

Had a discussion with the HHA staff but were unable to provide an ACP or name a Surrogate Decision Maker

Did not have any discussion with HHA staff related to an ACP or Surrogate Decision Maker

Does the patient now have an Advance Care Plan documented?

Yes No

Does the patient now have a surrogate decision maker?

Yes No

Details for patient with an Advance Care Plan:

Medical treatment preferences

Mental health/behavioral treatment preferences

Cultural/social preferences

Spiritual/religious preferences



Patients: Advance Care Plan

Adding an entry from Barnestorm Point of Care

Visiting staff can document the patient's advance care plan within a visit note.

- While in a visit note click on the Pt Medical Hx tab – depending on the agency and assessment type, this may be under Required or Optional.
- Select the HHVBP Advance Care Plan tab.
- The date assigned will be the visit note date.
- If you check one of the first three answers within the first question, the next three questions will automatically fill in for you.
- If the third question is answered yes, then the fifth question is required.
- Click on Save at the bottom.

The screenshot shows a software interface for documenting an Advance Care Plan. At the top, there are three tabs: "Original Patient History Items From Referral Screen", "HHVBP - Shingles", and "HHVBP - Advance Care Plan". Below the tabs is a yellow warning banner that reads: "*\"Documented\" in the options below means Documented in the Medical Record; ACP = Advance Care Plan". The main content area contains several sections of questions with checkboxes:

- Start of Care - Advance Care Plan / Surrogate Decision Maker**
 - Had BOTH an ACP and a Surrogate Decision Maker documented
 - Had ONLY an ACP (Advance Care Plan) documented
 - Had ONLY a Surrogate Decision Maker documented
 - Had NEITHER an ACP nor a Surrogate Decision Maker documented
- Has the patient:**
 - Had a discussion with the HHA staff and provided an ACP and Surrogate Decision Maker
 - Had a discussion with the HHA staff but did not wish to provide an ACP or name a Surrogate Decision Maker
 - Had a discussion with the HHA staff but were unable to provide an ACP or name a Surrogate Decision Maker
 - Did not have any discussion with HHA staff related to an ACP or Surrogate Decision Maker
- Does the patient now have an Advance Care Plan documented?**
 - Yes No
- Does the patient now have a surrogate decision maker?**
 - Yes No
- Details for patient with an Advance Care Plan:**
 - Medical treatment preferences Mental health/behavioral treatment preferences
 - Cultural/social preferences Spiritual/religious preferences

At the bottom of the form is a "Save" button.



Patients: Advance Care Plan

Updating the Patients Advance Care Plan From Barnestorm Office

Over time the answers to this question can change. You can update the advance care plan date and answers as needed.

- From Barnestorm Office, after clicking the Show Patients Active During the Reporting Period, you will select the current entry.

Employees: Flu Shots Patients: Shingles Vaccine Patients: Advance Care Plan HHVBP Report and Knowledgebase link

160262: DOGHOUSE, JANICE Admitted: 07/13/16

Date of ACP Data: 07/13/16

Show Patients Active During the Reporting Period

Only Patients With Incomplete ACP Data Program:

* "Documented" in the options below means Documented in the Medical Record; ACP = Advance Care Plan

Chart#	Patient Name	Admitted	ACP Date
160263	BRIARPATCH, JANICE	07/18/16	07/18/16
160270	BRIARPATCH, JANICE	07/21/16	07/21/16
160276	BRIARPATCH, MARY	07/27/16	07/27/16
160271	CORNFLAKE, DANAY	07/24/16	07/24/16
160262	DOGHOUSE, JANICE	07/13/16	07/13/16
160290	GREENHOUSE, ROBERT	08/01/16	
160267	HURST, AERON	07/18/16	
160285	HURST, HERMAN	08/01/16	
160289	HURST, PAT	08/01/16	
160260	KRAFT, DANAY	07/13/16	
160251	KRAFT, ROBERT	07/06/16	
160283	LEMON, BEN	07/29/16	
160256	LEMON, JANICE	07/13/16	
160259	MAPLE, DANAY	07/17/16	
160269	MAPLE, FRANNY	07/20/16	
160278	MAPLE, JANICE	07/29/16	
160266	MAPLE, ROBERT	07/16/16	
160277	SUNFLOWER, CHRIS	07/27/16	
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160257	SUNFLOWER, MARY	07/12/16	
160252	SUNFLOWER, THOMAS	07/22/16	

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Had a discussion with the HHA staff but did not wish to provide an ACP or name a Surrogate Decision Maker

Had a discussion with the HHA staff but were unable to provide an ACP or name a Surrogate Decision Maker

Did not have any discussion with HHA staff related to an ACP or Surrogate Decision Maker

Does the patient now have an Advance Care Plan documented?

Yes No

Does the patient now have a surrogate decision maker?

Yes No



Patients: Advance Care Plan

Updating the Patients Advance Care Plan From Barnestorm Office

- Update the ACP Date.
- Update the answers.
- Click on Save at the bottom of the screen.

Employees: Flu Shots Patients: Shingles Vaccine Patients: Advance Care Plan HHVBP Report and Knowledgebase link

160262: DOGHOUSE, JANICE Admitted: 07/13/16

Date of ACP Data: 07/13/16

Show Patients Active During the Reporting Period

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160262	DOGHOUSE, JANICE	07/13/16	07/13/16
160290	GREENHOUSE, ROBERT	08/01/16	
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160253	SUNFLOWER, JANICE	07/03/16	
160257	SUNFLOWER, MARY	07/12/16	
160252	SUNFLOWER, THOMAS	07/03/16	
160287	TUNBLIN, IRMA	07/30/16	
160261	WATERMAN, JANICE	07/13/16	
160272	WATERMAN, JANICE	07/23/16	
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Had a discussion with the HHA staff but did not wish to provide an ACP or name a Surrogate Decision Maker

Had a discussion with the HHA staff but were unable to provide an ACP or name a Surrogate Decision Maker

Did not have any discussion with HHA staff related to an ACP or Surrogate Decision Maker

Does the patient now have an Advance Care Plan documented?

Yes No

Does the patient now have a surrogate decision maker?

Yes No

Details for patient with an Advance Care Plan:

Medical treatment preferences

Mental health/behavioral treatment preferences

Cultural/social preferences

Spiritual/religious preferences

Save Delete



Patients: Advance Care Plan

Updating the Patients Advance Care Plan From Barnestorm Office

- When you refresh the screen, the patient will have two entries with different data dates.

Chart#	Patient Name	Admitted	ACP Date
160263	BRIARPATCH, JANICE	07/18/16	07/18/16
160270	BRIARPATCH, JANICE	07/21/16	07/21/16
160276	BRIARPATCH, MARY	07/27/16	07/27/16
160271	CORNFLAKE, DANEY	07/24/16	07/24/16
160262	DOGHOUSE, JANICE	07/13/16	07/13/16
160262	DOGHOUSE, JANICE	07/13/16	08/08/16
160290	GREENHOUSE, ROBERT	08/01/16	



Patients: Advance Care Plan

Updating the Patients Advance Care Plan From Barnestorm Point of Care

- From Point of Care the visiting staff will update the information from the patient's visit note – on the Pt Medical Hx screen.
- The previous answers will appear.
- Update the information and click on the Save button at the bottom.
- The date used will be the visit note date.
- After the Point of Care user completes a sync, the data will transfer over to the Office list.

*"Documented" in the options below means Documented in the Medical Record; ACP = Advance Care Plan

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Does the patient now have an Advance Care Plan documented?

Yes No

Does the patient now have a surrogate decision maker?

Yes No

Details for patient with an Advance Care Plan:

Medical treatment preferences Mental health/behavioral treatment preferences

Cultural/social preferences Spiritual/religious preferences

Save



Patients: Advance Care Plan

Additional Features

- Once you start to use this feature, you can minimize the list by only showing the patient's that have not had an ACP entry keyed yet.
- Check the box at the top, Only Patients With Incomplete ACP Data. This will hide any patient that has an ACP Date.
- You can also narrow down your list to only one program code. Key in the Program and then click on Show Patients Active During the Reporting Period.

A screenshot of a software interface showing filter options for patients. It features a button labeled "Show Patients Active During the Reporting Period" and a checked checkbox labeled "Only Patients With Incomplete ACP Data". To the right of the checkbox is a "Program:" label followed by a text input field containing the value "03".

Show Patients Active During the Reporting Period

Only Patients With Incomplete ACP Data Program: 03



Patients: Advance Care Plan

Additional Features

- If you created an entry by mistake, you have an option to delete it.
- Select the entry from the list.
- Click the Delete button from the bottom of the page.
- A warning box will appear, click on Yes to delete and No to cancel .

Employees: Flu Shots Patients: Shingles Vaccine Patients: Advance Care Plan HHVBP Report and Knowledgebase link

160262: DOGHOUSE, JANICE Admitted: 07/13/16

Date of ACP Data: 08/08/16

Show Patients Active During the Reporting Period

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160262	DOGHOUSE, JANICE	07/13/16	07/13/16
160262	DOGHOUSE, JANICE	07/13/16	08/08/16
160290	GREENHOUSE, ROBERT	08/01/16	
160267	HURST, AERON	07/18/16	
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160289	HURST, PAT	08/01/16	
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160259	MAPLE, DANIEY	07/17/16	
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160253	SUNFLOWER, JANICE	07/03/16	
160257	SUNFLOWER, MARY	07/12/16	
160252	SUNFLOWER, THOMAS	07/03/16	
160287	TUMBLIN, IRMA	07/30/16	
160261	WATERMAN, JANICE	07/13/16	
160272	WATERMAN, JANICE	07/23/16	
160273	WATERMAN, MARY	07/25/16	
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Yes No

Does the patient now have a surrogate decision maker?

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Details for patient with an Advance Care Plan:

Medical treatment preferences

Mental health/behavioral treatment preferences

Cultural/social preferences

Spiritual/religious preferences

Save Delete



Patients: Advance Care Plan VIDEO

The screenshot shows the Barnes Home Health Software interface. On the left is a vertical navigation menu with icons and labels for various functions: Select Patient, Referrals, Background/Envmnt, Patient Info, Patient Histories, Search, Visits / Assessments, 485, OASIS, Orders, Care Coordination, Care Plans, Aide Activity, Bereavement, Mailings, Messaging, Employee Activity, Supplies, Audits, Billing, Accounts Receivable, Reports, Admin, Codes, Billing Inquiry, Help, and Exit. The main area is titled "Selected Patient" and currently shows "None". Below this is a search section with a text input field, radio buttons for "Last Name" (selected) and "First Name", and a "This Program# Only" checkbox. To the right of the search section are radio buttons for "Active" (selected) and three time-based filters: "0-90 Days", "0-365 Days", and "0-9999 Days". On the far right, there is a "Version 1.2016.0707.10" label and a grid of buttons for "Expiring 485s", "Schedules", "Look Fwd" (with a value of 7), "485 Recert Worksheet", "485 Calendar", "Next Cert", "Print Med Sheets", "Print Pt/Dr/Empl Labels", "Recent Visits", "Recent Orders", "Pending", "Print Visit", "Recent CCNs", "Recent Referrals", "Look Back" (with a value of 14), and "Print".

VIDEO: Click on the play icon to watch a short video.